

FPA-PAC WILL...

- Accept your individual contribution by personal check or credit card
- Make non-partisan contributions to candidates who support the financial planning profession
- Accept contributions that are voluntary and honor your right to refuse to contribute
- Accept individual contributions of up to \$5,000 per calendar year
- Contribute only to candidates for the United States Senate and House of Representatives
- Raise funds and make contributions in conformity with all applicable laws

FPA-PAC CANNOT...

- ✗ Accept corporate contributions
- ✗ Accept contributions from foreign nationals
- ✗ Accept contributions from federal contractors
- ✗ Penalize you if you do not contribute or favor you if you do
- ✗ Contribute to candidates for President or Vice President
- ✗ Use FPA general funds to make contributions or expenditures to candidates



1290 Broadway, Suite 1625
Denver, CO 80203



INVEST IN THE FUTURE OF THE FINANCIAL PLANNING PROFESSION



FINANCIAL PLANNING ASSOCIATION



POLITICAL ACTION COMMITTEE



WE HAVE YOUR BACK WHEN IT COMES TO ADVOCACY.

This is an exciting time to be a financial planning professional. Since the inception of the Financial Planning Association® (FPA®), our focus on advocacy has increased along with FPA's voice on Capitol Hill. To enhance that effort, FPA-PAC was created as the federally registered political action committee of FPA. We are the only political action committee devoted to advancing the interests of the financial planning profession.

Our mission is to support candidates, primarily incumbents, regardless of political party, who have demonstrated previous support on financial planning issues or who could be supportive in the future.

Your contribution offers FPA an enhanced opportunity to represent the views of the profession before lawmakers who have tremendous influence on the financial services industry. All segments of this industry are vying for the attention of legislators to support their agendas.

It is essential that you, as a financial planning professional, be able to compete in the political arena to expand FPA's voice on issues that affect your business and your clients. Through your voluntary contributions to FPA-PAC, you can help ensure that FPA will have a stronger voice in Washington, D.C., and across our nation.



HOW DOES YOUR CONTRIBUTION MAKE A DIFFERENCE?

FPA-PAC allows you to maximize your personal contribution by combining it with hundreds of other FPA members who share an interest in the future of the financial planning profession.

None of FPA-PAC's contributions may come from corporations, foreign nationals, or federal contractors, as prohibited by federal law.

Contributions to FPA-PAC are not deductible for federal income tax purposes. Contributions made by corporate check cannot be accepted; any corporate donations will be returned to exchange for a personal check. However, sole proprietorship contributions are accepted by FPA-PAC. Contributions from non-U.S. citizens are prohibited.

Please note that federal law requires political action committees to report the name, mailing address, occupation, and name of employer for each individual whose contributions aggregate in excess of \$200 in a calendar year.

The Financial Planning Association is the owner of trademark and registration, service mark and collective membership mark rights in, and various U.S. registration/applications for: FPA, FPA/Logo and FINANCIAL PLANNING ASSOCIATION. The marks may not be used without written permission from the Financial Planning Association.

THERE ARE THREE SIMPLE WAYS FOR YOU TO CONTRIBUTE.

- ✓ Fill out the attached form and return it with personal check or credit card information to the address provided.
- ✓ Combine your FPA-PAC contribution with your annual FPA membership dues if you are paying with a personal check or personal credit card. Just follow the directions on the form.
- ✓ Visit FPA's web site at: https://www.onefpa.org/advocacy/Pages/FPA_PAC.aspx and fill out the contribution form online.

YES! I WANT TO CONTRIBUTE TO FPA-PAC.

☐ VISA ☐ MASTERCARD ☐ AMERICAN EXPRESS

Card # _____

Exp. date ____ / ____ Amount _____

Make checks payable to FPA-PAC and mail to:

FPA - PAC Contribution
1290 Broadway , Suite 1625
Denver, CO 80203

Name: _____

Occupation: _____

Firm: _____

Home Address: _____

City: _____ State: _____ Zip: _____