**Participant Agreement**

*(Note: this agreement must be signed prior to meeting with a financial planner)*

The objective of the Event is to deliver free financial planning information and education to the public. One-on-one meetings with a financial planner are for educational purposes only. FPA CHAPTER NAME does not recommend or endorse individual professionals or services.

*The professionals at the Event have volunteered to provide free general financial planning information. Any information, conversations or recommendations I may receive at the Event are for informational purposes only, and reliance on such is solely at my own risk. No client, representative or agent relationship is created by my participation in the Event.*

*By accepting this information without paying any costs or fees, I expressly agree to hold all individuals and parties associated with the Event harmless regarding any action I may ultimately decide to take in connection with the information, conversations, or recommendations I may receive. I, the undersigned, release the volunteers and the FPA CHAPTER NAME of any and all claims, actions, suits, proceedings, damages, liability, costs and expenses incurred as a result of any act or failure as a result of negligence or unauthorized actions in connection with activities at the Event.*

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Attendee Signature Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Attendee (Print Name)